

Radiology

Teleradiology and outsourcing census

Board of the Faculty of Clinical Radiology The Royal College of Radiologists

1. Background

A census was undertaken in October and November 2009 to inform The Royal College of Radiologists (RCR) and its Fellows about the current status of teleradiology and outsourcing in the UK. The aim of the census was threefold:

- To understand what is happening in radiology departments throughout the UK regarding teleradiology use and outsourcing of reporting
- To understand radiologists' views on teleradiology and outsourcing
- To obtain some indication from referrers to radiology, what they think about outsourced imaging and the resulting reports.

An online census was sent to 4,065 Fellows of the RCR: 3,215 clinical radiologists who were asked to identify themselves as clinical directors of radiology department or non-clinical director members of radiology departments; and 850 clinical oncologists as the sample referrer group. Three reminders were sent over the duration of the census period.

1.1 Clinical directors

By the end of November 2009, 169 clinical directors had responded to the census. NHS data suggests that there are 260 radiology departments in the UK. Sixty-five per cent (95% CI: 59.0–70.5) of UK clinical directors have responded to the census.

1.2 Clinical radiologists

The main study population comprised 3,215 clinical radiologists. A total of 1,340 responses (response rate=41.7%, 95% CI: 40.0–43.4) were received.

1.3 Clinical oncologists

The study population of clinical oncologists numbered 850, and 290 responses were received (response rate=34.1%, 95% CI: 31.0–37.4).

2. Results

The full survey questions and results can be seen in Appendix 1.

2.1 Departments

- 37.3% of UK departments that responded have outsourced some aspect of radiology reporting in the 12 months to November 2009.
- The majority of films outsourced are MRI films, particularly of the head and musculoskeletal system.
- A significant number of CT scans are also outsourced, although these seem to be from all body systems.
- A median of 49% of MRI workload is outsourced by those hospitals using outside agencies, but in some departments this approaches 100%.
- 80% of the departments currently outsourcing will continue to do so in 2009–10.
- Only 13.6% of radiologists who responded to the census were positive or very positive about the influence of outsourcing on the delivery of radiology services. The overwhelming majority were not positive about outsourcing.
- Those who were not positive about the influence of outsourcing cited a variety of reasons, which the RCR believes should be noted by commissioners (please see answers to question 16, Appendix 1).

2.2 Teleradiology

- Teleradiology is available in almost 40% of UK hospitals.
- Its chief use seems to be to outsource routine reporting to cover capacity shortfalls and to provide imaging services to remote communities. In a small number of cases (12.4%), teleradiology access is used to provide a service to an independent sector provider. Very little use is made of teleradiology for quality monitoring by remote double reporting.
- Of those radiologists that responded, 63% have access to teleradiology in order to view images at home out of hours but only 1% use teleradiology at home for job planned routine reporting.

- 33% of radiologists who responded do not have access to teleradiology services for multidisciplinary team (MDT) meetings.
- The overwhelming majority of radiologists that responded felt that teleradiology was a positive or very
 positive influence on service delivery. This contrasted to attitudes to outsourcing.

2.3 Referrer opinion

- 122 of the 290 clinical oncologists who responded to the census work in trusts where radiology reports were outsourced.
- 75% of those clinical oncologists felt that outsourced reports were worse than those provided by their local departments.
- The opinion of these clinical oncologists was that compared to local reports outsourced reports were inaccurate, required verification by local departmental radiologists, were not clinically relevant and more often led to further imaging.
- 96% of radiotherapy departments plan radiotherapy in their local departments and do not outsource.

2.4 Other comments

- Outsourcing, particularly of CT and MRI films, is common in UK radiology departments. The hidden costs
 of this are reflected in this survey in that outsourced reports are considered to require more in-house
 repeat and additional imaging and also second opinions and reports by local radiologists to verify them.
 Commissioners should note these hidden costs and radiology departments are advised that all such
 activity should appear on annual workload statistics.
- Radiologists are concerned about the potentially destabilising effects outsourcing might have on existing NHS departments and on training opportunities for their juniors.
- Teleradiology is widely used to provide out-of-hours services for local hospitals and to give expert opinions to non-local hospitals.
- There are still difficulties with data sharing that prevent the efficient running of MDT meetings which should be seen as a patient safety issue.

2.5 Deficiencies in this survey

- Non-delivery reports on a relatively small number of emails were received at each reminder. For this
 reason, we cannot guarantee the census was received by all intended recipients and therefore
 confidence interval data are provided in this summary.
- As approximately 40% of clinical radiologists responded to the survey, there may be an individual response bias.
- As 34% of clinical oncologists responded to the census, the risk of individual response bias cannot be ignored.

However, please note the following:

- As the census was sent to all Fellows, there was no selection bias
- As 65% of departments responded to the survey, there is likely to be very little departmental response bias
- It is unlikely that there is any regional bias as the geographical breakdown of responses is broadly in line with the breakdown of responses from the RCR 2008 workforce census.¹

Tony Nicholson Dean of the Faculty of Clinical Radiology

Approved by the Board of the Faculty of Clinical Radiology: 19 February 2010

Reference

1. The Royal College of Radiologists. *Clinical Radiology Annual Census 2008*. London: The Royal College of Radiologists, 2009.

Appendix 1. Census results

Covering letter

Telemedicine is an inevitable consequence of developments in IT. Diagnostic radiology lends itself more than any other medical specialty to such innovation and there is no doubt that the advantages to healthcare systems and patients are many. However, there may also be disadvantages – some which are already recognised and some that may go unrecognised.

One of the predictable consequences of teleradiology is the potential for 'outsourcing'. Many radiologists have already experienced the devolution of local trusts reporting to the independent sector.

These companies undergo regulation and are viewed as doing a useful job in terms of providing timely, accurate reporting services. European and non-European companies are now entering this field and are beginning to compete for reporting work in the UK.

The 2008 Clinical Radiology Workforce Census indicated that 18% of departments outsourced some imaging. The RCR would now like to survey current teleradiology and outsourcing practice in UK radiology departments. We would welcome input from all radiologists and oncologists, with clinical directors in clinical radiology providing general departmental information, and all individuals describing use of, and views on, teleradiology and outsourcing. We would like oncologists to give their view as users of radiology reports.

Outsourcing in this survey refers to images sent to another organisation, which could be NHS or independent sector. This does not include local 'in-sourcing'; ie, extra contractual reporting within the same organisation.

The survey could take approximately 15 minutes to complete and comprises 19 questions. Depending on your answers, you may not have to answer all the questions.

Please submit your responses by Friday 30 October 2009 We thank you for your time.

Dr Tony Nicholson & Dr Jane Barrett Dean, Clinical Radiology Dean, Clinical Oncology 11 September 2009

General questions

Q1 Select your SHA/Region/Board

| | % | Count |
|----------------------------------|------|-------|
| England – East | 6.5 | 99 |
| England – East Midlands | 5.4 | 82 |
| England – London | 14.5 | 221 |
| England – North East | 5.0 | 76 |
| England – North West | 12.4 | 189 |
| England – South Central | 6.5 | 99 |
| England – South East | 7.5 | 114 |
| England – South West | 9.4 | 143 |
| England – West Midlands | 7.3 | 111 |
| England – Yorkshire & The Humber | 9.1 | 139 |
| Northern Ireland | 3.1 | 47 |
| Scotland | 8.8 | 134 |
| Wales | 4.4 | 67 |

Q2 What is your specialty?

| | % | Count |
|-----------|------|-------|
| Radiology | 82.2 | 1,340 |
| Oncology | 17.8 | 290 |

FOR CLINICAL RADIOLOGISTS

Q3 Are you are a clinical director?

| | % | Count |
|--------------------|------|-------|
| Yes directed to Q4 | 12.6 | 169 |
| No directed to Q12 | 87.4 | 1,171 |

Clinical director questions

Q4 Does your radiology department have access to teleradiology?

| | | % and Count | | t |
|-----|---|-------------|------|-----|
| | | Yes | No | N/A |
| Q4a | To outsource routine reporting to cover a capacity of shortfall | 37.3 | 61.5 | 1.2 |
| | | 63 | 104 | 2 |
| Q4b | To provide reporting to an independent sector provider | 23.1 | 74.6 | 2.4 |
| | | 39 | 126 | 4 |
| Q4c | To provide imaging services to remote communities | 29.0 | 66.9 | 4.1 |
| | | 49 | 113 | 7 |
| Q4d | For quality monitoring by remote double reporting | 14.8 | 82.2 | 3.0 |
| | | 25 | 139 | 5 |

Q5 Does your radiology department use teleradiology?

| | | | % and Count | |
|-----|--|------|-------------|-----|
| | | Yes | No | N/A |
| Q5a | To outsource routine reporting to cover a capacity shortfall | 26.0 | 72.2 | 1.8 |
| | | 44 | 122 | 3 |
| Q5b | To provide reporting to an independent sector provider | 12.4 | 84.6 | 3.0 |
| | | 21 | 143 | 5 |
| Q5c | To provide imaging services to remote communities | 24.3 | 72.2 | 3.6 |
| | | 41 | 122 | 6 |
| Q5d | For quality monitoring by remote double reporting | 5.9 | 91.1 | 3.0 |
| | | 10 | 154 | 5 |

Q6 Has your department outsourced radiology reporting in the past 12 months?

| | % | Count |
|------------|------|-------|
| Yes | 37.3 | 63 |
| No | 62.7 | 106 |
| Don't know | 0.00 | 0 |

Q7 If you have outsourced CT and/or MRI, please also specify types outsourced

| | % and Count | | | | |
|-----|-------------|-----------------|-------|------|--|
| | Head | General Body | Other | | |
| СТ | 49.2 | 41.3 | 28.6 | 58.7 | |
| | 31 | 26 | 18 | 37 | |
| MRI | 71.4 | 38.1 | 87.3 | 23.8 | |
| | 45 | 24 | 55 | 15 | |

Q8 Outsourcing contracts in your department are made

| | % | Count |
|--|------|-------|
| With companies employing 100% UK-based radiologists | 68.3 | 43 |
| With companies employing 100% non-UK radiologists | 0.0 | 0 |
| With companies employing a mix of UK and non-UK radiologists | 20.6 | 13 |
| Don't know | 11.1 | 7 |

Q9 What percentage, from 0--100%, of each of the following do you currently outsource? Please do not enter a percentage symbol (%)

| | | Median | Quartile 1 | Quartile 3 |
|-----|------------------------|--------|------------|------------|
| Q9a | Inpatient plain films | 0 | 0 | 0 |
| Q9b | Outpatient plain films | 0 | 0 | 0.5 |
| Q9c | GP plain films | 0 | 0 | 0.5 |
| Q9d | CT plain films | 1 | 0 | 7.5 |
| Q9e | MRI films | 10 | 2.5 | 10 |

Q10 Of work outsourced, roughly what percentage of your total volume is?

| | | Median | Quartile 1 | Quartile 3 |
|------|------------------------|--------|------------|------------|
| Q10a | Inpatient plain films | 0 | 0 | 1 |
| Q10b | Outpatient plain films | 0 | 0 | 7.5 |
| Q10c | GP plain films | 0 | 0 | 3 |
| Q10d | CT plain films | 5 | 0 | 30 |
| Q10e | MRI | 49 | 5 | 97.5 |
| Q10f | Other | 0 | 0 | 0 |

Q11 Will your department continue to outsource radiology reporting in 2009–10?

| | % | Count |
|------------|------|-------|
| Yes | 79.4 | 50 |
| No | 3.2 | 2 |
| Don't know | 17.5 | 11 |

Individual consultant questions

Q12 In your job do you have access to teleradiology?

| | | % and Count | | |
|------|---|-------------|------|-----|
| | | Yes | No | N/A |
| Q12a | To review images out of hours at home when on call | 63.1 | 33.7 | 3.2 |
| | | 845 | 452 | 43 |
| Q12b | To carry out routine reporting from home as part of your job plan | 3.7 | 93.9 | 2.4 |
| | | 50 | 1258 | 32 |
| Q12c | To review/report images from other sites within trusts/ community sites/MIU | 56.8 | 41.3 | 1.9 |
| | | 761 | 554 | 25 |
| Q12d | To give a second opinion as an expert | 39.6 | 54.6 | 5.8 |
| | | 530 | 732 | 78 |
| Q12e | To provide imaging services to remote communities | 15.9 | 78.2 | 5.9 |
| | | 213 | 1048 | 79 |
| Q12f | For education/CPD | 36.6 | 60.7 | 2.7 |
| | | 491 | 813 | 36 |
| Q12g | For multi-site teleconference MDT meetings/case conference | 64.7 | 33.4 | 1.9 |
| | | 867 | 448 | 25 |

Q13 In your job do you use teleradiology?

| | | % and Count | | |
|------|---|-------------|------|-----|
| | | Yes | No | N/A |
| Q13a | To review images out of hours at home when on call | 54.9 | 41.3 | 3.8 |
| | | 735 | 554 | 51 |
| Q13b | To carry out routine reporting from home as part of your job plan | 1.0 | 96.6 | 2.4 |
| | | 14 | 1294 | 32 |
| Q13c | To review/report images from other sites within trusts/ community sites/MIU | 52.1 | 45.9 | 2.0 |
| | | 698 | 615 | 27 |
| Q13d | To give a second opinion as an expert | 34.1 | 61.0 | 4.9 |
| | | 457 | 818 | 65 |
| Q13e | To provide imaging services to remote communities | 14.0 | 80.5 | 5.4 |
| | | 188 | 1079 | 73 |
| Q13f | For education/CPD | 31.0 | 66.6 | 2.3 |
| | | 416 | 893 | 31 |
| Q13g | For multi-site teleconference MDT meetings/case conference | 52.3 | 46.0 | 1.7 |
| | | 701 | 616 | 23 |

Q14 How would you describe the influence of Teleradiology on the delivery of radiology services?

| | % and Count | | | | | |
|------|---------------------|-----|---------|------|---------------|---------|
| | Not at all positive | | Neutral | | Very Positive | No |
| | 1 | 2 | 3 | 4 | 5 | Opinion |
| Q14a | 2.2 | 5.5 | 15.7 | 41.6 | 33.0 | 2.1 |
| | 29 | 74 | 210 | 557 | 442 | 28 |

Q15 How would you describe the influence of Outsourcing on the delivery of radiology services?

| | % and Count | | | | | |
|------|--|------|------|------|-----|---------|
| | Not at all positive Neutral Very Positive No | | | | No | |
| | 1 | 2 | 3 | 4 | 5 | Opinion |
| Q15a | 29.6 | 33.1 | 20.9 | 10.0 | 3.6 | 2.9 |
| | 396 | 443 | 280 | 134 | 48 | 39 |

Q16 If you have concerns, which of these apply to your own experience of outsourcing? More than one concern can be ticked.

| | % | Count |
|---|------|-------|
| Poor quality of reports | 63.2 | 810 |
| Poor timelines of reports | 20.5 | 263 |
| Poor value for money for NHS | 56.0 | 718 |
| Risk of destabilising your own department | 71.8 | 921 |
| Impact on training of junior staff | 69.1 | 886 |
| Increased number of investigations recommended in reports | 49.7 | 637 |
| Loss of communication between referrer and reporter | 94.0 | 1205 |
| Other | 10.2 | 131 |

FOR CLINICAL ONCOLOGISTS

Q17 How do outsourced radiology reports compare to those provided by your local department?

| | % | Count |
|------------|------|-------|
| Worse | 31.7 | 92 |
| Same | 9.7 | 28 |
| Better | 0.7 | 2 |
| Don't know | 57.9 | 168 |

Q18 If outsourced radiology reports are worse than your local department:

| | | % and Count | |
|------|--|-------------|------|
| | | Yes | No |
| Q18a | Are the reports accurate? | 28.3 | 71.7 |
| | | 26 | 66 |
| Q18b | Do the outsourced reports require verifying by a local radiologist? | 76.1 | 23.9 |
| | | 70 | 22 |
| Q18c | Are the outsourced reports clinically relevant? | 44.6 | 55.4 |
| | | 41 | 51 |
| Q18d | Do the outsourced reports suggest further imaging more than local reports? | 53.3 | 46.7 |
| | | 49 | 43 |

Q19 Is radiotherapy planning being outsourced?

| | % | Count |
|------------|------|-------|
| Yes | 0.7 | 2 |
| No | 96.2 | 279 |
| Don't know | 3.1 | 9 |



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